



Enter your last name.

Enter your social security number.

Other information

9 Place of birth, City

State

Date of birth (MM/DD/YY)

10 State where you last voted

Date you voted

Are you registered to vote in DC?

☐ Yes☐ No11 Complete only if you were in military service during 2009.

State where enlisted

Enlistment date

State of domicile declared on DD Form 2058

Residence at time of enlistment

(MM/DD/YY)

State or Country or U.S. commonwealth/U.S. territory

Employment history

12 Current employer

From (MM/DD/YY)

Current employer's address (number and street)

City

State

Zip Code

Previous employer

From (MM/DD/YY)

To (MM/DD/YY)

Previous employer's address (number and street)

City

State

Zip Code

Property information

13 List the type and location of any DC real property you own.

Type of property

Address (number, street and zip code)

Type of property

Address (number, street and zip code)

14 List amount of income tax and/or intangible personal property tax you paid in 2009 to the jurisdiction of your 2009 permanent residence listed on Line 7.

Amount

Fill in tax type:

☐ Income tax☐ Intangible personal property tax

\$

\$

00

00

Signature Under penalties of law, I declare that I have examined this request and any attached statements, and, to the best of my knowledge, it is correct.

Your signature

Date

Preparer's signature

Send the completed D-40B to:

Office of Tax and Revenue, PO Box 7861, Washington DC 20044-7861

Preparer's FEIN, SSN or PTIN

Who must file a Form D-40B?

Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments must file a D-40B. A nonresident is anyone whose permanent home was outside DC during all of 2009 and who did not live in DC for a total of 183 days or more during 2009. A joint request for refund is not permitted. Attach all statements showing DC withholding to the front of page 1.

How will we respond to your request?

- We will send you a refund for the amount you request if we determine you were not a resident of DC during 2009; or
- Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will send you a notice of your residency status and require that you file either a DC Form D-40 or DC Form D-40EZ tax return.

Notice: In order to comply with new banking rules, we will not issue a refund to or through a foreign financial institution. Instead, we will issue a paper check.